

# Automated Business Billing Platform Case Study

## Name

Automated Business Billing Platform

## Executive Summary

Revolutionize financial operations with Ovaku's **intelligent billing automation solution**. This web application automates invoice generation, tax calculations, and transaction tracking while delivering **100% accuracy, real-time insights**, and a **seamless user experience**. Businesses achieve **70% faster billing cycles** and **eliminate manual errors**, driving improved cash flow and compliance.

## Problem Statement

Organizations grappled with manual invoice creation, fragmented transaction records, and complex tax computations, leading to **billing delays, compliance risks**, and **time-consuming reconciliation** across desktop and mobile environments.

## Business Solution

Ovaku developed a **web-based billing platform** featuring:

- Automated, data-driven invoice generation with customizable templates
- Comprehensive tax and discount engine supporting CGST, SGST, IGST, and flexible pricing rules
- End-to-end transaction management with customer profiles and payment status tracking
- Print-ready invoice exports and PDF generation for offline distribution
- Responsive design for consistent performance on desktops, tablets, and smartphones

## Key Features

- **Automated Invoicing:** Instant creation of accurate invoices populated with product, pricing, and customer data
- **Tax & Discount Handling:** Configurable CGST, SGST, IGST rates and tiered discount rules per product or customer group
- **Transaction Management:** Centralized payment tracking, outstanding receivables dashboard, and customer billing history
- **Printable Bill Formats:** Clean, professional invoice layouts exportable as PDF for printing or email distribution
- **Responsive Design:** Adaptive interface ensuring smooth workflows on all device types

## Impact

Performance Metric	Achievement	Business Value
Billing Cycle Time	70% faster	Accelerated cash flow and reduced DSO
Invoice Accuracy	100% error-free	Eliminated disputes and compliance penalties
Manual Processing Effort	80% reduction	Staff reallocated to higher-value financial tasks
Tax Compliance Efficiency	100% automated calculation	Reduced audit risk and ensured regulatory adherence
User Satisfaction Score	95% positive feedback	Enhanced user adoption and ease of use

## Technologies

- **Frontend:** React, Redux, Material-UI
- **Backend:** Node.js, Express.js, RESTful APIs
- **Database:** PostgreSQL with JSONB for flexible tax rules
- **PDF Generation:** PDFKit for server-side invoice exports
- **Security:** OAuth 2.0, JWT, SSL/TLS encryption
- **Hosting:** AWS (EC2, RDS, S3) with auto-scaling and backups

**Client**

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**Industry**

Financial Technology, Enterprise Billing Solutions